

SECURITYHOLDER FEEDBACK FORM

Dear SecurityHolder

As a securityholder and reader of ANZ's 2004 Annual Report, your opinion is very important to us. Please take a minute to fill in this survey form and have your say on the Report. Your feedback will help shape the way we report to you next year.

1 Which of the following applies to your reading of the 2004 ANZ Annual Report? (Please tick)

- Browsed through it Read some of it Read all of it

2 Using a 7 point scale, where 1 is poor and 7 is excellent, please indicate the extent to which you agree with the following statements (Please circle)

	Strongly disagree					Strongly agree	
	1	2	3	4	5	6	7
The overall look of the Report made me want to read it							
The Report included the information I wanted to read as a securityholder							
It was easy to find the information I wanted to read							
The information was well written and easy to understand							
The Report was interesting to read							

3 When reading the 2004 ANZ Annual Report, how important to you are the following sections, on a 7 point scale, where 1 is poor and 7 is excellent? (Please circle)

	Not important					Extremely important	
	1	2	3	4	5	6	7
2004 Investor Snapshot							
Chairman's Report							
Chief Executive Officer's Report							
Chief Financial Officer's Review							
Leadership and Vision							
Business Head Interviews							
Business Performance							
The Environment							
Community							
Board of Directors							
Corporate Governance							
Glossary of Financial Terms							
Remuneration							
Guide to the Concise Financial Report							
Concise Financial Report							
Information for Shareholders (back cover)							

4 Do you have any specific comments about this Annual Report or suggestions for next year?

5 Annual Report election request (Please tick)

- Please continue to send me a printed Annual Report
 Please don't send me an Annual Report
 Please don't send me an Annual Report but notify me by email when it is available for me to access on ANZ's website

Name SRN/HIN

Email Address

Yours faithfully
 Simon Fraser
 Head of Investor Relations

Please complete the above form, and return with your Proxy Form in the reply paid envelope provided or alternatively fax it to (613) 9273 34899